

1. Name of Listed Entity:
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration:

Balaxi Ventures Limited - POST Preferential issue
BALAXI
31(1)(C)

09-08-2019

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For BALAXI VENTURES LIMITED


Company Secretary

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Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | Number of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total number of shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Shares Pledged of otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--------------------------------|------------------------|---|-----------------------------------|---|-----------------------------|--|---|----------|-------------------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|----------------|
| | | | | | | | | No of Voting Rights has 1 vote | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | VII = IV+V+V | (VIII) | Class X | Class Y | Total | (X) | (XI) = (VII)+(X) as a % of A+B+C2 | (XII) | | (XIII) | | (XIV) | |
| (A) | Promoter and Promoter Group | 3 | 7286354 | 0 | 0 | 7286354 | 72.864 | 7286354 | | 7286354 | 72.864 | 0 | 72.864 | 7180774 | 98.551 | 0 | 0.000 | 7286354 |
| (B) | Public | 596 | 2713646 | 0 | 0 | 2713646 | 27.136 | 2713646 | | 2713646 | 27.136 | 0 | 27.136 | 1900000 | 70.017 | 0 | 0.000 | 2587144 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | Total | 599 | 10000000 | 0 | 0 | 10000000 | 100.000 | 10000000 | 0 | 10000000 | 100.000 | 0 | 100.000 | 9080774 | 90.808 | 0 | 0.000 | 9873498 |

For BALAXI VENTURES LIMITED


Company Secretary

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of Shareholder | PAN | Number of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total number of shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares | | Shares Pledged of otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---|------------|------------------------|---|-----------------------------------|---|-----------------------------|--|---|----------|-------------------------------------|---|--|----------------------------|---------------------------------|--|---------------------------------|---|----------------|
| | | | | | | | | No of Voting Rights Each share has 1 vote | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | VII = IV+V+VI | (VIII) | Class X | Class Y | Total | (X) | (XI) | (XII) | | (XIII) | | (XIV) | |
| (A) Shareholding of Promoter and Promoter Group ² | | | | | | | | | | | | | | | | | | |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/ Hindu Undivided Family | | 2 | 286354 | 0 | | 286354 | 2.864 | 286354 | | 286354 | 2.864 | 0 | 2.864 | 180774 | 63.130 | 0 | 0.000 | 286354 |
| MINOSHI MAHESHWARI | ADGPM5813J | 1 | 105580 | | | 105580 | 1.056 | 105580 | | 105580 | 1.056 | 0 | 1.056 | 0 | | 0 | | 105580 |
| ASHISH MAHESHWARI | ADKPM6911H | 1 | 180774 | | | 180774 | 1.808 | 180774 | | 180774 | 1.808 | 0 | 1.808 | 180774 | 100.000 | 0 | | 180774 |
| (b) Central Government/ State Government(s) | | | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/ Banks | | | | | | | | | | | | | | | | | | |
| (d) Any Others(Specify) | | | | | | | | | | | | | | | | | | |
| Bodies Corporate | | 1 | 7000000 | 0 | | 7000000 | 70.000 | 7000000 | | 7000000 | 70.000 | 0 | 70.000 | 7000000 | 100.000 | 0 | 0.000 | 7000000 |
| BALAXI OVERSEAS PRIVATE LIMITED | AAECA0526G | 1 | 7000000 | | | 7000000 | 70.000 | 7000000 | | 7000000 | 70.000 | 0 | 70.000 | 7000000 | 100.000 | 0 | | 7000000 |
| Sub Total(A)(1) | | 3 | 7286354 | 0 | 0 | 7286354 | 72.864 | 7286354 | | 7286354 | 72.864 | 0 | 72.864 | 7180774 | 98.551 | 0 | 0.000 | 7286354 |
| 2 Foreign | | | | | | | | | | | | | | | | | | |
| a Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| b Government | | | | | | | | | | | | | | | | | | |
| c Institutions | | | | | | | | | | | | | | | | | | |
| d Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| e Any Others(Specify) | | | | | | | | | | | | | | | | | | |
| Sub Total(A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 3 | 7286354 | 0 | 0 | 7286354 | 72.864 | 7286354 | | 7286354 | 72.864 | 0 | 72.864 | 7180774 | 98.551 | 0 | 0.000 | 7286354 |

For BALAXI VENTURES LIMITED

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Table III - Statement showing shareholding pattern of the Public Shareholder

| Category & Name of Shareholders | PAN | Number of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total number of shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Shares Pledged of otherwise encumbered | | Number of equity shares held in dematerialized form | |
|---|------------|------------------------|---|-----------------------------------|---|-----------------------------|--|---|---------|-------------------------------------|--|--|----------------------------|---------------------------------|--|---------------------------------|---|---------|
| | | | | | | | | No of Voting Rights share has 1 vote | Each | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| | | | | | | | | | | | | | | | | | | Class X |
| (I) | (II) | (III) | (IV) | (V) | (VI) | VII = IV+V+VI | (VIII) | Class X | Class Y | Total | (X) | (XI) = (VII)+(X) as a % of A+B+C2 | (XII) | (XIII) | (XIV) | | | |
| (1) Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/ | | | | | | | | | | | | | | | | | | |
| (b) Venture Capital Funds | | | | | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | |
| (e) Foreign portfolio Investors | | 2 | 1900000 | 0 | | 1900000 | 19.000 | 1900000 | | 1900000 | 19.000 | 0 | 19.000 | 1900000 | 100.000 | 0 | 0.000 | 1900000 |
| ELARA INDIA OPPORTUNITIES FUND LTD | AABCE6307N | 1 | 950000 | | | 950000 | 9.500 | 950000 | | 950000 | 9.500 | 0 | 9.500 | 950000 | 100.000 | 0 | 0.000 | 950000 |
| MARSHAL GLOBAL CAPITAL FUND LIMITED | AAF5737N | 1 | 950000 | | | 950000 | 9.500 | 950000 | | 950000 | 9.500 | 0 | 9.500 | 950000 | 100.000 | 0 | 0.000 | 950000 |
| (f) Financial Institutions / Banks | | 1 | 2632 | 0 | | 2632 | 0.026 | 2632 | | 2632 | 0.026 | 0 | 0.026 | 0 | 0.000 | 0 | 0.000 | 0 |
| (g) Insurance Companies | | | | | | | | | | | | | | | | | | |
| (h) Provident Funds/Pension Funds | | | | | | | | | | | | | | | | | | |
| (i) Any Other (specify) | | | | | | | | | | | | | | | | | | |
| Sub-Total (B)(1) | | 3 | 1902632 | 0 | 0 | 1902632 | 19.026 | 1902632 | | 1902632 | 19.026 | 0 | 19.026 | 1900000 | 99.862 | 0 | 0.000 | 1900000 |
| (2) Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.000 | 0 | 0 | 0 | 0.000 | 0 | 0.000 | 0 | 0.0000 | 0 | 0.000 | 0 |
| (3) Non-institutions | | | | | | | | | | | | | | | | | | |
| (a) Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh | | 543 | 342198 | 0 | | 342198 | 3.423 | 342198 | | 342198 | 3.423 | 0 | 3.423 | 0 | 0.000 | 0 | 0.000 | 218328 |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh. | | 2 | 438950 | 0 | | 438950 | 4.389 | 438950 | | 438950 | 4.389 | 0 | 4.389 | 0 | 0.000 | 0 | 0.000 | 438950 |
| AMOL ANAND MANTRI | AKTPM5103F | 1 | 400500 | | | 400500 | 4.005 | 400500 | | 400500 | 4.005 | 0 | 4.005 | 0 | 0.000 | 0 | 0.000 | 400500 |
| (b) NBFCs registered with RBI | | | | | | | | | | | | | | | | | | |
| (c) Employee Trusts | | | | | | | | | | | | | | | | | | |
| (d) Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | |
| (e) Any other (Specify) | | | | | | | | | | | | | | | | | | |
| Bodies Corporate | | 16 | 16648 | 0 | | 16648 | 0.166 | 16648 | | 16648 | 0.166 | 0 | 0.166 | 0 | 0.000 | 0 | 0.000 | 16648 |
| Non Resident Indians - Repatriable | | 5 | 1500 | 0 | | 1500 | 0.015 | 1500 | | 1500 | 0.015 | 0 | 0.015 | 0 | 0.000 | 0 | 0.000 | 1500 |
| Clearing Members | | 14 | 3234 | 0 | | 3234 | 0.032 | 3234 | | 3234 | 0.032 | 0 | 0.032 | 0 | 0.000 | 0 | 0.000 | 3234 |
| Hindu Undivided Families | | 12 | 3200 | 0 | | 3200 | 0.032 | 3200 | | 3200 | 0.032 | 0 | 0.032 | 0 | 0.000 | 0 | 0.000 | 3200 |
| Inv Education and Protection Fund Auth. | | 1 | 5284 | 0 | | 5284 | 0.053 | 5284 | | 5284 | 0.053 | 0 | 0.053 | 0 | 0.000 | 0 | 0.000 | 5284 |
| Sub-Total(B)(3) | | 593 | 811014 | 0 | 0 | 811014 | 8.110 | 811014 | | 811014 | 8.110 | 0 | 8.110 | 0 | 0.000 | 0 | 0.000 | 687144 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+B(3) | | 596 | 2713646 | 0 | 0 | 2713646 | 27.136 | 2713646 | | 2713646 | 27.136 | 0 | 27.136 | 1900000 | 70.017 | 0 | 0.000 | 2587144 |

Details of the shareholders acting as persons in concert including their shareholding(No. and %)

Details of shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.,

Note: (1) PAN would not be displayed on website of Stock Exchange(s). (2) The above format needs to be disclosed along with the name of the following persons: Institutions/Non Institutions holding more than 1% of total shares. (3) W.r.t the information pertaining to the Depository Receipts, the same may be disclosed in t

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For BALAXI VENTURES LIMITED

Company Secretary

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

| Category & Name of Shareholders | PAN | Number of Shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | Nos. of shares underlying Depository Receipts | Total number of shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares | | Shares Pledged of otherwise encumbered | | Number of equity shares held in dematerialized form |
|--|------|------------------------|---|-----------------------------------|---|-----------------------------|---|---|---------|-------------------------------------|--|---|----------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| | | | | | | | | Class X | Class Y | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | VII = IV+V+VI | (VIII) | Class X | Class Y | Total | (X) | (XI) = (VII)+(X) as a % of A+B+C2 | (XII) | (XIII) | (XIV) | | |
| (1) Custodian/DR Holder | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| Total Non-Promoter- Non Public Shareholding (C)=(C)(1)+(C)(2) | | | | | | | | | | | | | | | | | |

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

For BALAXI VENTURES LIMITED

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Company Secretary

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TableV- Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition |
|---|---------------------------------|------------|-----------------------------------|-------------|--|--------|--------|----------|----------|--------------------------------|
| | | | | | Shares | Voting | Rights | Exercise | Exercise | |
| 1 | ASHISH MAHESHWARI | ADKPM6911H | | Indian | 35 | 35 | 35 | | | |
| A | BALAXI OVERSEAS PRIVATE LIMITED | AAECA0526G | | Indian | 35 | 35 | 35 | Yes | Yes | 04-May-17 |
| 2 | MINOSHI MAHESHWARI | ADGPM5813J | | Indian | 35 | 35 | 35 | | | |
| A | BALAXI OVERSEAS PRIVATE LIMITED | AAECA0526G | | Indian | 35 | 35 | 35 | Yes | Yes | 04-May-17 |

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For BALAXI VENTURES LIMITED

[Handwritten Signature]
Secretary